

The Honestly Easy Account Switch Checklist.

We know having to switch accounts can be a real...let's just say pain. Well, we're glad that you have decided to become an Avidia Bank customer. We've created this account switch checklist to help minimize as much of that pain as possible. And as always, you can reach out to us if you need any help. Honestly.

1 Download the Avidia Mobile App.

Before you start to switch everything over to your new account, we thought you might want to get acquainted with our app. Access your money securely from anywhere.

To log on: Use your internet banking login info provided at account opening.



2 Switch over direct deposits.

You will need:

1. Our Routing Number:
211370529
2. Your Account Number:

Direct deposits to think about:

- Your employer
- Social Security/Government
- Child Support/Court-issued
- Retirement/Pension/Dividends
- Automatic Transfers

Make a list of your direct deposits and check off when complete.



Keep going! >

3 Switch any automatic payments.

You will need the account information from number 2.

Make a list of your automatic payments and check off when complete.

Possible Automatic Payments:

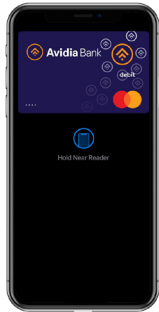
- Mortgage/Rent/Utilities
- Car Payment/Insurance
 - Loans/Credit cards
 - Retirement/Pension
 - Memberships
- Streaming Services

4 Bill Payments.

Set up payees in the Avidia Mobile app or through internet banking. Once you have everything set up, cancel all bill pay accounts from your prior bank.

5 Mobile Payments.

Link your new account to any mobile payment platforms that you use including Venmo, PayPal, Amazon, Samsung Pay, Apple Pay, etc.



6 You're almost there.

Before you close out your prior account, make sure all transactions have cleared. This includes any automatic payments in process, debit card purchases and checks.

7 Congrats!

You can now follow up with your prior bank and close out your account and have the remaining balance sent to you for deposit into your new Avidia Bank Account.



Honest to goodness.  **Avidia Bank**